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HOP HING GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 47)

**COMPLETION OF MAJOR DISPOSAL AND CONNECTED TRANSACTION,
CESSATION OF CONTINUING CONNECTED TRANSACTIONS
IN RELATION TO CERTAIN TENANCY AGREEMENTS,
PAYMENT OF FINAL AND SPECIAL DIVIDEND
AND
CHANGE OF ADDRESS OF THE PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

References are made to the announcement of the Company dated 25 April 2013 and the circular of the Company (the “**Circular**”) dated 20 May 2013 in relation to, among others, the major disposal and connected transaction in relation to the disposal of the entire issued share capital of Oleo Chartering Inc. (being an entity which holds the group of companies which are principally engaging in the edible oils business) and the distribution of special dividend of HK\$0.028 per Share (the “**Special Dividend**”) to Qualifying Shareholders. References are also made to the poll results announcement of the Company dated 6 June 2013 in respect of, among others, the declaration and approval in the annual general meeting of the Company held on 6 June 2013 of a final dividend of HK0.25 cent per Share (the “**Final Dividend**”) for the year ended 31 December 2012. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Completion of major disposal and connected transaction and cessation of continuing connected transactions in relation to certain tenancy agreements

The Board is pleased to announce that all conditions precedent under the Agreement were satisfied and the Completion took place on 28 June 2013. Upon Completion, the Sale Group ceased to be subsidiaries of the Company. Furthermore, prior to the Completion on 28 September 2012, Hop Hing Oil Factory Limited (as tenant), which is a member of the Sale Group, entered into two tenancy agreements with Wytak Limited (as landlord) in respect of the lease of (i) two pieces of land situated at Yuen Long, New Territories, Hong Kong as more particularly described as “All that Section A of Lot No. 1284 in Demarcation District No. 121 and All that Remaining Portion of Lot No. 1278 in Demarcation District No. 121” and (ii) 26 units at Hop Hing Building, 9 Ping Tong Street East, Tong Yan San Tsuen, Yuen Long, New Territories, Hong Kong (collectively, the “**Lease Arrangements**”). The Lease Arrangements constituted continuing connected transactions of the Company prior to the Completion as Wytak Limited was an associate (as defined under the Listing Rules) of Mr. Hung Hak Hip, Peter (who is a non-executive

director and substantial shareholder of the Company) and therefore a connected person (as defined under the Listing Rules) of the Company. Upon the Completion, Hop Hing Oil Factory Limited ceased to be a subsidiary of the Company and accordingly, the Lease Arrangements will cease to constitute continuing connected transactions of the Company. Please refer to the announcement of the Company dated 28 September 2012 for more details of the Lease Arrangements.

Payment of Final and Special Dividend

The Board announces that a cheque in respect of the Final Dividend and the Special Dividend was dispatched to each of the Shareholders (including overseas Shareholders) whose names appeared on the register of members of the Company on 17 June 2013 at their respective registered addresses by post on 28 June 2013.

Change of address of the principal place of business in Hong Kong

The Board also announces that the address of the principal place of business of the Company in Hong Kong has been changed to Flat A, 2/F, Hop Hing Building, 9 Ping Tong Street East, Tong Yan San Tsuen, Yuen Long, New Territories, Hong Kong with effect from 28 June 2013. The Company's telephone number ((852) 2785 2681) and fax number ((852) 2786 2155) will remain unchanged.

By Order of the Board
Hop Hing Group Holdings Limited
Wong Kwok Ying
Executive Director and Company Secretary

Hong Kong, 28 June 2013

As at the date of this announcement, the executive directors of the Company are Mr. Hung Ming Kei, Marvin, Mr. Wong Kwok Ying and Ms. Lam Fung Ming, Tammy. The non-executive director of the Company is Mr. Hung Hak Hip, Peter. The independent non-executive directors of the Company are Dr. Hon. Wong Yu Hong, Philip, GBS, Mr. Sze Tsai To, Robert, Mr. Cheung Wing Yui, Edward, Mr. Seto Gin Chung, John, Hon. Shek Lai Him, Abraham, SBS, JP and Mr. Siu Wai Keung.